

TIMOTHY S. LAFFREDI (WI SBN 1055133)

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Attorneys for Andrew R. Vara,
United States Trustee for Regions 3 and 9¹

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the lead case,
No. 19-30088 (DM)*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

Date: March 10, 2020

Time: 10:00 a.m. (Pacific Time)

Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

CERTIFICATE OF SERVICE

I am employed in the County of Sacramento, in the Office of the United States Trustee, and my business address is 501 "I" Street, Suite 7-500, Sacramento, California. I am over the age of eighteen years and not a party to the foregoing action. On March 6, 2020, I served the within:

¹ Andrew R. Vara, United States Trustee for Regions 3 and 9, is acting in this appointment for Tracy Hope Davis, United States Trustee for Region 17, who has recused herself.

1 **UNITED STATES TRUSTEE'S RESPONSE TO MOTION FOR APPROVAL OF (A)**
2 **PROPOSED DISCLOSURE STATEMENT FOR DEBTORS' AND SHAREHOLDER**
3 **PROPOSERS' JOINT CHAPTER 11 PLAN OF REORGANIZATION; (B) PLAN**
4 **SOLICITATION AND VOTING PROCEDURES; (C) FORMS OF BALLOTS,**
5 **SOLICITATION PACKAGES, AND RELATED NOTICES; AND (D) OTHER**
6 **RELATED RELIEF**

7 X by placing a true copy -or true copies- thereof enclosed in sealed envelope(s) and
8 depositing said envelope(s) into an inter-office delivery receptacle (the contents of which are
9 metered/stamped for postage and deposited in a U.S. mailbox before the time designated for pick
10 up of mail in that mailbox or delivered to a postal office which can accept mail before the end of
11 the day), addressed respectively as follows:

12 Debtors

13 Debtors
14 c/o PG&E Corporation and
15 Pacific Gas and Electric Company
16 Attn: Janet Loduca, Esq.
17 PO Box 770000
18 77 Beale Street,
19 San Francisco, CA 94105

20 Counsel to Debtors

21 Weil, Gotshal & Manges LLP
22 Attn: Stephen Karotkin, Esq., Jessica Liou, Esq., and Matthew Goren, Esq.
23 767 Fifth Avenue
24 New York, New York 10153

25 Keller & Benvenuti LLP
26 Attn: Tobias Keller, Esq. and Jane Kim, Esq.
27 650 California Street, Suite 1900
28 San Francisco, CA 94108

1 Counsel for Administrative Agent under Debtor-in-Possession Financing Facility

2 Stroock & Stroock & Lavan LLP

3 Attn: Kristopher M. Hansen, Esq., Erez E. Gilad, Esq., & Matthew G. Garofalo, Esq.

4 180 Maiden Lane

5 New York, NY 10038-4982

6 Stroock & Stroock & Lavan LLP

7 Attn: Frank A. Merola, Esq

8 2029 Century Park East

9 Los Angeles, CA 90067-3086

10 Counsel for Collateral Agent under Debtor-in-Possession Financing Facility

11 Davis Polk & Wardwell LLP

12 Attn: Eli J. Vonnegut, Esq., David Schiff, Esq., and Timothy Graulich, Esq.

13 450 Lexington Avenue

14 New York, NY 10017

15 Counsel to California Public Utilities Commission

16 Paul, Weiss, Rifkind, Wharton & Garrison LLP

17 Attn: Alan W. Kornberg, Esq., Brian S. Hermann, Esq., Walter R. Rieman, Esq., Sean A.

18 Mitchell, Esq., and Neal P. Donnelly, Esq.

19 1285 Avenue of the Americas

20 New York, NY 10019-6064

21 U.S. Nuclear Regulatory Commission

22 U.S. Nuclear Regulatory Commission

23 Attn: General Counsel

24 Washington, DC 20555-0001

25 Counsel for United States on behalf of the Federal Energy Regulatory Commission

26 U.S. Department of Justice

27 Attn: Danielle A. Pham, Esq.

28 1100 L Street, NW, Room 7106,

Washington DC 20005

1 Counsel for the Official Committee of Unsecured Creditors

2 Milbank LLP

3 Attn: Dennis F. Dunne, Esq. and Sam A. Khalil, Esq.

4 55 Hudson Yards

5 New York, NY 10001-2163

6 Milbank LLP

7 Attn: Paul S. Aronzon, Esq., Gregory A. Bray, Esq., and Thomas R. Kreller, Esq.

8 2029 Century Park East, 33rd Floor

9 Los Angeles, CA 90067

10 Counsel for the Official Committee of Tort Claimants

11 Baker & Hostetler LLP

12 Attn: Eric Sagerman, Esq. and Cecily Dumas, Esq.

13 11601 Wilshire Boulevard, Suite 1400

14 Los Angeles, CA 90025-0509

15 I declare under penalty of perjury that the foregoing is true and correct.

16 Executed on March 6, 2020, in Sacramento, California.

17 
18 Laurie A. Brugger